

CLIA MEMBERSHIP

- 51 Member Cruise Lines
 - 42 Ocean Members
 - 9 River Cruise
 - 294 Ocean-Going Vessels
 - Marketing Affiliates
 - Includes 95% of global ocean-going cruise passenger capacity

Ocean Lower Berths	2021	2022	2023
Global	514,000	547,000	580,000
Regional	46,000	32,000	34,000
Total	560,000	579,000	614,000

- 47,000 Travel Agent Members
- 12,000 Travel Agency Members
- 280 Executive Partners

Source Passenger Regions 2021 (Millions)

4.75M in 2021 (-17.6% from 2020)

North America	2.21 (-26.4%)
Europe	1.75 (+29.8%)
Asia	0.63 (+26%)
South/Central America	0.10 (-79.4%)
Other	0.06 (-40.8%)
Australia/NZ/Pacific	0.007 (-98.1%)

Planned Deployment of Global Capacity in 2023

Aggregated in 2022; 97.7% Compliance by Capacity

Caribbean	34%
Mediterranean	18%
All Other	17%
Europe w/o Med	13%
Alaska	6%
Australia/NZ/Pacific	5%
Asia w/o China	3%
South America	2%
China	0.4%



Cruise Industry Global Economic Impact, 2019

\$154.5B Total worldwide output

\$50.53B Wages & salaries

1.17M Full-time equivalent employees
(for every 24 cruisers, a job is created)

\$385 Average passenger spending pre-embarkation

\$100 Average passenger spending in each port visited

Top 10 Ports Visited Per Year*

Port/Destination	Embark & Disembark	Transit	Total
Miami	2,526,900	42,350	5,096,150
Port Canaveral	2,013,340	282,700	4,308,940
Cozumel	0	3,893,590	3,893,590
Port Everglades	1,757,340	10,100	3,524,780
Nassau	500	3,311,700	3,312,700
Shanghai	1,622,700	13,500	3,258,900
Barcelona	661,630	1,215,000	2,538,260
Civitavecchia	596,650	1,218,000	2,412,100
Southampton	929,700	228,000	2,087,400
San Juan	399,870	1,219,600	2,019,340



2021 Environmental Technologies & Practices

ZERO Pursuing Net Zero Carbon Emissions by 2050

79% Of ocean-going fleet capacity using exhaust gas cleaning system

85% Ships in orderbook to be shore-side electricity equipped

100% Ships in orderbook to use advanced water treatment system

78% Of ocean-going fleet capacity using advanced water treatment system

Cruise Ship Orderbook Schedule

\$43.3 Billion Investment through 2028;
22 Ships to be powered by liquid natural gas
Excludes vessels already delivered in 2022

Year	Ocean Ships	New Capacity
2023	19	38,587
2024	14	31,450
2025	16	41,044
2026	6	18,662
2027	5	11,724
2028	3	2782
Total	64	144,249

85% of cruisers will cruise again
67% of non-cruisers are open to cruising

*Source for Top Ports: GP Wild 2019; All Other Data Sources, CLIA Proprietary